



WEEKLY AGRICULTURAL REPORT



FEBRUARY 7, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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## AGRICULTURAL WEATHER OUTLOOK FEBRUARY 7 TO 13, 2019

### HEAT COUPLED WITH PRECIPITATIONS OVER THE NORTH OF THE AGRICULTURAL REGION FOLLOWED BY A MODERATE TEMPERATURE DROP.

At the beginning of the perspective, the entry of northerly winds will bring abundant atmospheric humidity and cloudiness. Temperatures will rise across the Ag. region. Abundant precipitations will affect the north of the area, while most part of the Mesopotamia region, the Pampas region and Uruguay will receive scarce rainfalls. Buenos Aires, however, will receive moderate values. The entry of a storm front will bring winds from the south/southeast that will drop temperatures over most part of the agricultural area, while the North will remain under the influence of tropical winds.

## SOYBEAN

Lack of rainfalls during the last week has reduced the excess moisture in plots at advanced phenological stages. However, there are areas in the north of the country that are still affected by waterlogging, thus risking their production potential. To date, 49 % of the planted crops are in a condition ranging from good to excellent, while 50 % of the crops are normal to regular and a remaining 1 % of them are in bad condition.

## CORN

Last week's good weather conditions have fostered the planting of early and second crops in the north of the country. There are almost 100,000 unplanted hectares. Most of the progress was observed in the provinces of Chaco and Salta. To date, corn is 98.2 % planted out of the 5.8 MHa projected for the current season. As for the early-planted crops in the center of the agricultural area, they maintain an excellent yield potential and await the beginning of harvest in March.

## SUNFLOWER

Sunflower harvest continues expanding into the north of the country. Plots in the center and south of the agricultural area are at the beginning of their physiological maturity. To date, sunflower is 34.6 % collected. The average yield stands at 1.94 Tn/Ha. Production is estimated at 1.25 M tons. Despite the loss of production potential in plots affected with water excess in the NEA region and northern Santa Fe, good weather conditions in Buenos Aires support our final production estimate of 3.9 M tons.

## SORGHUM

Lack of rainfalls has fostered planting activities in Chaco, Santa Fe and the NOA region. Both, late-planted and second crops have been planted on winter crops or sunflower stubble. To date, sorghum is 97.2 % planted. There are still 21,000 unplanted hectares. Early-planted sorghum is defining yields under good moisture and sanitary conditions.



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# ANNEX



# SOYBEAN

2018/19 Season

As of: Feb. 6, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993.167	925.250	100,0	925.250
II	NEA	1.307.833	1.017.292	100,0	1.017.292
III	Ctro N Cba	2.192.833	2.037.850	100,0	2.037.850
IV	S Cba	1.602.833	1.637.917	100,0	1.637.917
V	Ctro N SFe	1.327.500	1.306.558	100,0	1.306.558
VI	Núcleo Norte	2.537.000	2.594.450	100,0	2.594.450
VII	Núcleo Sur	2.340.333	2.439.936	100,0	2.439.936
VIII	Ctro E ER	1.278.333	1.300.700	100,0	1.300.700
IX	N LP-OBA	1.878.167	1.970.840	100,0	1.970.840
X	Ctro BA	521.167	598.942	100,0	598.942
XI	SO BA-S LP	304.833	436.317	100,0	436.317
XII	SE BA	1.121.000	1.092.592	100,0	1.092.592
XIII	SL	186.833	179.967	100,0	179.967
XIV	Cuenca Sal	68.833	120.807	100,0	120.807
XV	Otras	39.333	40.583	100,0	40.583
<b>TOTAL</b>		<b>17.700.000</b>	<b>17.700.000</b>	<b>100,0</b>	<b>17.700.000</b>

# CORN

2018/19 Season

As of: Feb. 6, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	382.000	405.000	95,0	384.750
II NEA	612.000	644.000	88,0	566.720
III Ctro N Cba	820.000	855.000	100,0	855.000
IV S Cba	688.000	720.000	100,0	720.000
V Ctro N SFe	224.000	242.000	96,8	234.135
VI Núcleo Norte	539.000	580.000	100,0	580.000
VII Núcleo Sur	417.000	445.000	100,0	445.000
VIII Ctro EER	178.000	190.000	100,0	190.000
IX N LP-OBA	590.000	620.000	100,0	620.000
X Ctro BA	305.000	318.000	100,0	318.000
XI SO BA-S LP	168.000	176.000	100,0	176.000
XII SE BA	200.000	210.000	100,0	210.000
XIII SL	234.000	246.000	100,0	246.000
XIV Cuenca Sal	112.000	117.000	100,0	117.000
XV Otras	31.000	32.000	100,0	32.000
<b>TOTAL</b>	<b>5.500.000</b>	<b>5.800.000</b>	<b>98,2</b>	<b>5.694.605</b>

# SUNFLOWER

2018/19 Season

As of: Feb. 6, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440.000	19.000	421.000	93,0	391.530	18,0	704.887
III	Ctro N Cba	6.000	500	5.500	90,0	4.950	19,7	9.754
IV	S Cba	22.000	1.300	20.700	30,0	6.210	22,2	13.776
V	Ctro N SFe	280.000	8.000	272.000	85,0	231.200	21,5	496.830
VI	Núcleo Norte	12.000	900	11.100	46,0	5.106	22,4	11.460
VII	Núcleo Sur	9.000	700	8.300	32,0	2.656	23,9	6.348
VIII	Ctro EER	8.000	600	7.400	21,0	1.554	19,4	3.013
IX	N LP-OBA	140.000	-	140.000	-	-	-	-
X	Ctro BA	70.000	-	70.000	-	-	-	-
XI	SO BA-S LP	380.000	-	380.000	-	-	-	-
XII	SE BA	400.000	-	400.000	-	-	-	-
XIII	SL	25.000	-	25.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	8.000	700	7.300	40,0	2.920	16,9	4.946
<b>TOTAL</b>		<b>1.900.000</b>	<b>31.700</b>	<b>1.868.300</b>	<b>34,6</b>	<b>646.126</b>	<b>19,4</b>	<b>1.251.013</b>



# SORGHUM

2018/19 Season

As of: Feb. 6, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	23.000	21.000	96,0	20.160
II	NEA	220.000	190.000	91,0	172.900
III	Ctro N Cba	80.000	70.000	100,0	70.000
IV	S Cba	30.000	25.000	100,0	25.000
V	Ctro N SFe	143.000	130.000	98,0	127.400
VI	Núcleo Norte	30.000	25.000	100,0	25.000
VII	Núcleo Sur	17.000	14.000	100,0	14.000
VIII	Ctro EER	65.000	60.000	100,0	60.000
IX	N LP-OBA	40.000	35.000	100,0	35.000
X	Ctro BA	10.000	8.500	100,0	8.500
XI	SO BA-S LP	80.000	70.000	100,0	70.000
XII	SE BA	7.000	6.500	100,0	6.500
XIII	SL	45.000	40.000	100,0	40.000
XIV	Cuenca Sal	25.000	22.000	100,0	22.000
XV	Otras	15.000	13.000	100,0	13.000
<b>TOTAL</b>		<b>830.000</b>	<b>730.000</b>	<b>97,2</b>	<b>709.460</b>